



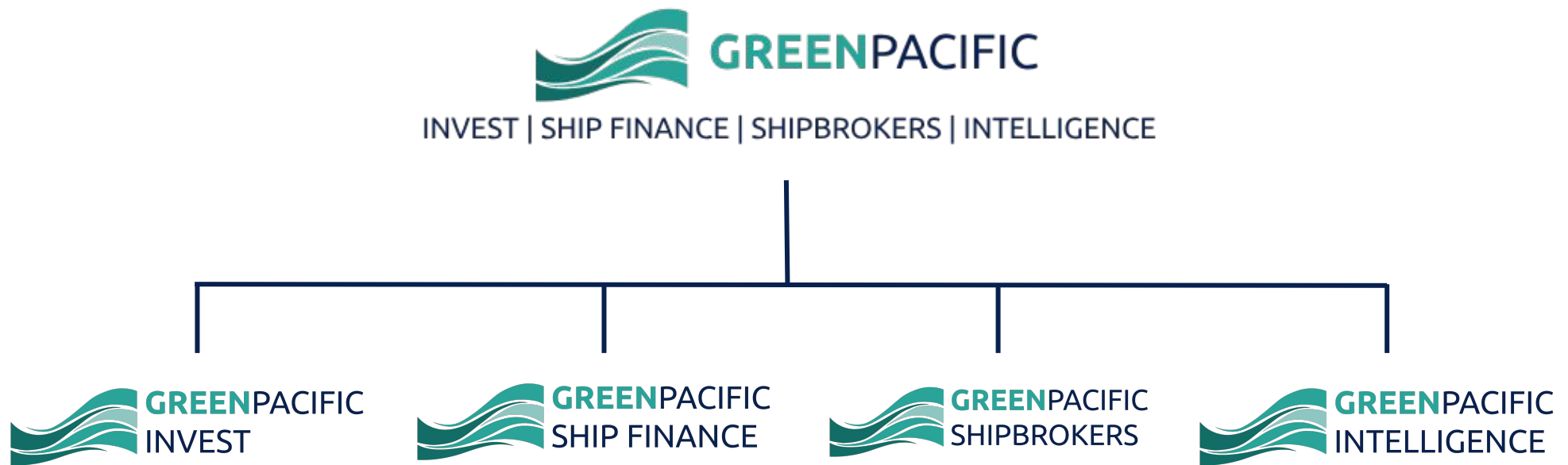
GREENPACIFIC

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Corporate Presentation

www.greenpacific.org

Corporate Structure

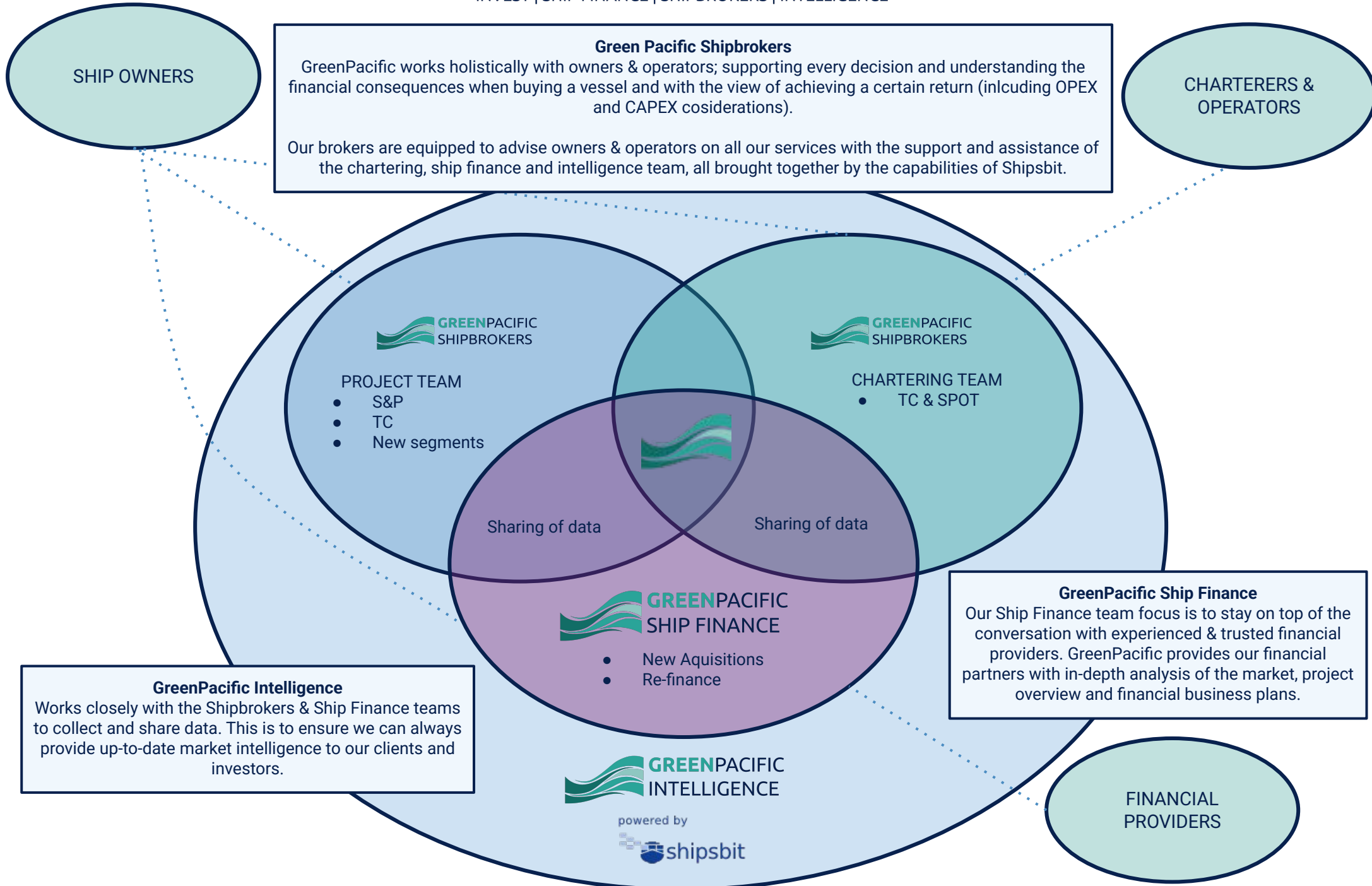


GreenPacific Group is a “One-Stop Shop”, providing tailored commercial solutions in the maritime industry for Accredited, Qualified & Institutional Investors as well as Ship Owners, Commercial Operators and Charterers.



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GreenPacific Invest is an independent and privately owned asset manager and investment firm, that offers Qualified, Accredited and Institutional investors a platform to invest in asset-backed shipping investments.

Contact our Investment team: invest@greenpacific.org

The investment opportunities offered range from:

Senior Debt

Senior debt (first lien) with a fixed margin + SOFR or a fixed rate based on the same terms as high street banks.

Senior debt can be arranged either as a mortgage or shareholder agreement with dividend payments.

Preferred Equity & Mezzanine

Second lien with a fixed margin + SOFR or a fixed rate based on the same terms as high street banks.

Preferred equity with tailored shareholder agreement including dividend payments.

Equity Investments

Equity investment for investors who understand the risks and are interested in taking advantage of opportunities in the shipping market with expected returns on cash flow and residual value.

GreenPacific Ship Finance advise Ship Owners in Capital raise for new acquisitions or refinance of existing fleet.

Contact our Ship Finance team: shipfinance@greenpacific.org



GreenPacific Ship Finance is assisting Ship Owners with capital raise via:

- Sales & Leaseback
- Senior & Junior Debt
- Mezzanine
- Preferred Equity
- Equity



In preparation to raise capital, we assist with:

- Financial Business Plan
- Cash-Flow Analysis
- Tailored Investor Presentations



Our team of experienced Brokers can assist you with the following commercial solutions:

- Identifying market trends & investment opportunities
- Sale & Purchase
- Newbuildings
- Sustainable Demolition
- Time Charter
- SPOT Voyages
- Cargos
- COA's
- Commercial Management

Contact our Broker team: brokers@greenpacific.org

Technology and innovation is at the heart of our business and with our proprietary in-house tools and processes we can provide our customers with cutting edge services.

Our research capability is built as a stand alone service as well as an integrated part of our processes and services for our other departments, herunder GreenPacific Invest, GreenPacific Ship Finance & GreenPacific Shipbrokers.

Contact our Intelligence team: intelligence@greenpacific.org



Reports

Our technology stack ensures that our team has in-depth and up to date knowledge about the industry.

With a push of a button our team can generate reports and make data driven decisions, as well as service our clients with customised insights and recommendations.

<https://greenpacific.org/reports-overview/>



Wave+

Wave+ gives you access to the latest & historical market data + GreenPacific shipping intel

- Market Data
- Market Drivers
- Download historical charts
- Shipping News & Intel

<https://greenpacific.org/green-pacific-wave/>



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For more information please visit

www.GreenPacific.org