

INVEST | SHIP FINANCE | SHIPBROKERS | INTELLIGENCE

Corporate Presentation

www.greenpacific.org

Corporate Structure



GreenPacific Group is a "One-Stop Shop", providing tailored commercial solutions in the maritime industry for Accredited, Qualified & Institutional Investors as well as Ship Owners, Commercial Operators and Charterers.

INVEST | SHIP FINANCE | SHIPBROKERS | INTELLIGENCE **Green Pacific Shipbrokers** GreenPacific works holistically with owners & operators; supporting every decision and understanding the SHIP OWNERS **CHARTERERS &** financial consequences when buying a vessel and with the view of achieving a certain return (inlouding OPEX and CAPEX cosiderations). **OPERATORS** Our brokers are equipped to advise owners & operators on all our services with the support and assistance of the chartering, ship finance and intelligence team, all brought together by the capabilities of Shipsbit. **GREENPACIFIC** SHIPBROKERS **SHIPBROKERS CHARTERING TEAM PROJECT TEAM** TC & SPOT S&P TC New segments Sharing of data Sharing of data **GreenPacific Ship Finance GREENPACIFIC** Our Ship Finance team focus is to stay on top of the **SHIP FINANCE** conversation with experienced & trusted financial providers. GreenPacific provides our financial **New Aquisitions** partners with in-depth analysis of the market, project Re-finance **GreenPacific Intelligence** overview and financial business plans. Works closely with the Shipbrokers & Ship Finance teams to collect and share data. This is to ensure we can always provide up-to-date market intelligence to our clients and **GREENPACIFIC** investors. **INTELLIGENCE** FINANCIAL **PROVIDERS** powered by

shipsbit



GreenPacific Invest is an independent and privately owned asset manager and investment firm, that offers Qualified, Accredited and Institutional investors a platform to invest in asset-backed shipping investments.

Contact our Investment team: invest@greenpacific.org

The investment opportunities offered range from:

Senior Debt

Senior debt (first lien) with a fixed margin + SOFR or a fixed rated based on the same terms as high street banks.

Senior debt can be arranged either as a mortgage or shareholder agreement with dividend payments.

Preferred Equity & Mezzanine

Second lien with a fixed margin + SOFR or a fixed rated based on the same terms as high street banks.

Preferred equity with tailored shareholder agreement including dividend payments.

Equity Investments

Equity investment for investors who understand the risks and are interested in taking advantage of opportunities in the shipping market with expected returns on cash flow and residual value.



GreenPacific Ship Finance advise Ship Owners in Capital raise for new acquisitions or refinance of existing fleet.

Contact our Ship Finance team: shipfinance@greenpacific.org



GreenPacific Ship Finance is assisting Ship Owners with capital raise via:

- Sales & Leaseback
- Senior & Junior Debt
- Mezzanine
- Preferred Equity
- Equity



In preparation to raise capital, we assist with:

- Financial Business Plan
- Cash-Flow Analysis
- Tailored Investor Presentations





Our team of experienced Brokers can assist you with the following commercial solutions:

- Identifying market trends & investment opportunities
- Sale & Purchase
- Newbuildings Sustainable Demolition
- Time Charter
- **SPOT Voyages**
- Cargos
- COA's
- **Commercial Management**

Contact our Broker team: brokers@greenpacific.org



Technology and innovation is at the heart of our business and with our proprietary in-house tools and processes we can provide our customers with cutting edge services.

Our research capability is built as a stand alone service as well as an integrated part of our processes and services for our other departments, herunder GreenPacific Invest, GreenPacific Ship Finance & GreenPacific Shipbrokers.

Contact our Intelligence team: intelligence@greenpacific.org



Reports

Our technology stack ensures that our team has in-depth and up to date knowledge about the industry.

With a push of a button our team can generate reports and make data driven decisions, as well as service our clients with customised insights and recommendations.

https://greenpacific.org/reports-overview/



Wave+

Wave+ gives you access to the latest & historical market data + GreenPacific shipping intel

Market Data Market Drivers Download historical charts Shipping News & Intel

https://greenpacific.org/green-pacific-wave/



For more information please visit

www.GreenPacific.org